

**BOARD OF FUND COMMISSIONERS  
WATER POLLUTION CONTROL BONDS  
\$20,000,000  
SERIES A 2001**

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DATED ----- June 1, 2001

SALE DATE ----- May 31, 2001

INTEREST PAYMENT DATES ----- June 1 and December 1 commencing December 1, 2001

PRINCIPAL PAYMENT DATE ----- June 1 commencing June 1, 2002

TRUE INTEREST COST ----- 4.942021%

BOND COUNSEL ----- Hardwick Law Firm and McDowell, Rice, Smith & Gaar

FINANCIAL ADVISOR ----- Griffen, Kubik, Stephens & Thompson, Inc.

UNDERWRITER MANAGER ----- UBS Paine-Webber, Inc.

PAYING AGENT ----- UMB Bank of Kansas City

AUTHORIZATION ----- Article III, Section 37(e) - \$10,000,000  
Section 37(g) - \$10,000,000

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2002	\$ 470,000	4.000%	2015	\$ 780,000	4.75%
2003	485,000	4.000%	2016	815,000	4.75%
2004	500,000	4.000%	2017	855,000	5.00%
2005	520,000	4.000%	2018	895,000	5.00%
2006	540,000	4.125%	2019	940,000	5.00%
2007	560,000	4.250%	2020	985,000	5.00%
2008	580,000	4.000%	2021	1,035,000	5.00%
2009	605,000	7.000%	2022	1,085,000	5.00%
2010	630,000	7.000%	2023	1,145,000	5.00%
2011	655,000	5.000%	2024	1,200,000	5.00%
2012	680,000	4.500%	2025	1,260,000	5.00%
2013	710,000	4.600%	2026	1,325,000	5.00%
2014	745,000	4.700%			

*Redemption*

At the option of the Board, bonds maturing on June 1, 2012 and thereafter may be called for redemption and payment prior to maturity on June 1, 2011 and thereafter, in whole at any time or in part on any interest payment date at 100% of the principal amount, together with accrued interest thereon to the redemption date.

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*Redemption (continued)*

The bonds maturing June 1, 2023 and June 1, 2026, shall be subject to mandatory redemption at par plus accrued interest to the date of redemption on the following dates and in the following principal amounts:

June 1, 2023 Term Bond

<u>Redemption Dates</u>	<u>Principal Amount</u>
June 1, 2022	\$1,085,000

(Leaving \$1,145,000 to mature on its stated maturity on June 1, 2023)

June 1, 2026 Term Bond

<u>Redemption Dates</u>	<u>Principal Amount</u>
June 1, 2024	\$1,200,000
June 1, 2025	\$1,260,000

(Leaving \$1,325,000 to mature on its stated maturity on June 1, 2026)

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, certified or registered mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the underwriting group purchasing the bonds, each of said notices to be mailed not less than thirty (30) days prior to the date fixed for redemption.

**WATER POLLUTION CONTROL BONDS**  
**DEBT SERVICE SCHEDULE**  
**SERIES: A 2001**  
**DATE OF ISSUE: 6/1/01**  
**AMOUNT OF ISSUE: \$20,000,000**

FISCAL YEAR	INTEREST 12/1	INTEREST 6/1	PRINCIPAL 6/1	ANNUAL DEBT SERVICE	OUTSTANDING PRINCIPAL
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	20,000,000.00
2002	488,881.25	488,881.25	470,000.00	1,447,762.50	19,530,000.00
2003	479,481.25	479,481.25	485,000.00	1,443,962.50	19,045,000.00
2004	469,781.25	469,781.25	500,000.00	1,439,562.50	18,545,000.00
2005	459,781.25	459,781.25	520,000.00	1,439,562.50	18,025,000.00
2006	449,381.25	449,381.25	540,000.00	1,438,762.50	17,485,000.00
2007	438,243.75	438,243.75	560,000.00	1,436,487.50	16,925,000.00
2008	426,343.75	426,343.75	580,000.00	1,432,687.50	16,345,000.00
2009	414,743.75	414,743.75	605,000.00	1,434,487.50	15,740,000.00
2010	393,568.75	393,568.75	630,000.00	1,417,137.50	15,110,000.00
2011	371,518.75	371,518.75	655,000.00	1,398,037.50	14,455,000.00
2012	355,143.75	355,143.75	680,000.00	1,390,287.50	13,775,000.00
2013	339,843.75	339,843.75	710,000.00	1,389,687.50	13,065,000.00
2014	323,513.75	323,513.75	745,000.00	1,392,027.50	12,320,000.00
2015	306,006.25	306,006.25	780,000.00	1,392,012.50	11,540,000.00
2016	287,481.25	287,481.25	815,000.00	1,389,962.50	10,725,000.00
2017	268,125.00	268,125.00	855,000.00	1,391,250.00	9,870,000.00
2018	246,750.00	246,750.00	895,000.00	1,388,500.00	8,975,000.00
2019	224,375.00	224,375.00	940,000.00	1,388,750.00	8,035,000.00
2020	200,875.00	200,875.00	985,000.00	1,386,750.00	7,050,000.00
2021	176,250.00	176,250.00	1,035,000.00	1,387,500.00	6,015,000.00
2022	150,375.00	150,375.00	1,085,000.00	1,385,750.00	4,930,000.00
2023	123,250.00	123,250.00	1,145,000.00	1,391,500.00	3,785,000.00
2024	94,625.00	94,625.00	1,200,000.00	1,389,250.00	2,585,000.00
2025	64,625.00	64,625.00	1,260,000.00	1,389,250.00	1,325,000.00
2026	33,125.00	33,125.00	1,325,000.00	1,391,250.00	0.00
TOTAL	<u>7,586,088.75</u>	<u>7,586,088.75</u>	<u>20,000,000.00</u>	<u>35,172,177.50</u>	<u>-</u>